

# TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Omega Protein, Inc.		10/21/2009	CORPORATION:
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association		
Street Address:	2500 Citywest Blvd., Suite 1100		
Internal Address:	Attn: John L. Kallina		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77042		
Entity Type:	National Banking Association: US:		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	3043979	OMEGAEQUIS	
Registration Number:	2967788	HEALTHY PRODUCTS FOR A HEALTHY WORLD	
Registration Number:	2816678	OMPRO	
Registration Number:	2887931	MENHADEN RESOURCE COUNCIL	
Registration Number:	2695624	SEA-LAC	
Registration Number:	2725639	SEACIDE	
Registration Number:	2778972	OMEGA PROTEIN	
Registration Number:	2796631	OMEGA PROTEIN	
Registration Number:	2662155	NEPTUNE FISH CONCENTRATE	
Registration Number:	2668303	FLAVOR OF THE SEA	
Registration Number:	2470491	OMEGAGROW	
Registration Number:	2579426	OMEGAGROW	
Registration Number:	2309474	OMEGAPURE	

900146133

TRADEMARK  
REEL: 004084 FRAME: 0693

CH \$390.00 3043979

Registration Number:	2213113	SPECIAL SELECT
Serial Number:	78903638	VIRGINIA PRIME

# CORRESPONDENCE DATA

Fax Number: (713)650-2400

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 713-650-2626

Email: shart@winstead.com

Correspondent Name: Kathryn E. Blackney

Address Line 1: 1100 JPMorgan Chase Tower

Address Line 2: 600 Travis Street

Address Line 4: Houston, TEXAS 77002

ATTORNEY DOCKET NUMBER:	4839/572
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NAME OF SUBMITTER:	Kathryn E. Blackney
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Signature:	/Kathryn E. Blackney/
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Date:	10/26/2009
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Total Attachments: 3

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**NOTICE**  
**OF**  
**GRANT OF SECURITY INTEREST**  
**IN**  
**TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 21, 2009 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wells Fargo Bank, National Association, as Lender (the "Lender") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Lender for the ratable benefit of the holders of the Secured Obligations:

**TRADEMARKS**

<b><u>Trademark No.</u></b>	<b>Description of Trademark <u>Item</u></b>	<b>Date of <u>Trademark</u></b>
3043979	OMEGAEQUIS	1/17/2006
2967788	HEALTHY PRODUCTS FOR A HEALTHY WORLD	7/12/2005
2816678	OMPRO	2/24/2004
2887931	MENHADEN RESOURCE COUNCIL	9/21/2004
2695624	SEA-LAC	3/11/2003
2725639	SEACIDE	6/10/2003
2778972	OMEGA PROTEIN	11/4/2003
2796631	OMEGA PROTEIN	12/23/2003
2662155	NEPTUNE FISH CONCENTRATE	12/17/2002
2668303	FLAVOR OF THE SEA	12/31/2002
2470491	OMEGAGROW	7/17/2001
2579426	OMEGAGROW	6/11/2002
2309474	OMEGAPURE	1/18/2000
2213113	SPECIAL SELECT	12/22/1998

TRADEMARK APPLICATIONS

Trademark  
Applications No.

78903638

Description of Trademark  
Applied For

VIRGINIA PRIME

Date of Trademark  
Applications


6/8/2006

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The Obligor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

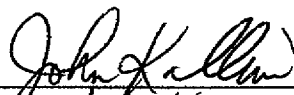
Very truly yours,

**OMEGA PROTEIN, INC.**

By:   
Robert W. Stockton  
Vice President and Treasurer

Acknowledged and Accepted:

**WELLS FARGO BANK, NATIONAL ASSOCIATION**

By:   
Name: John Kellina  
Title: VP